

MACHINISTS, FITTERS & HELPERS LOCAL #3 PENSION PLAN

#101 - 4190 Lougheed Highway, Burnaby, BC V5C 6A8
Telephone: (604) 299-7482 Facsimile: (604) 299-0842
Toll Free Line: 1-800-663-1356

Application For Withdrawal of Pension Contributions

Name: _____ Telephone #: _____

Social Insurance Number: _____ Date of Birth (*attach proof*): _____

Address: _____

_____ Postal Code: _____

Name of Last Contributing Employer: _____ Last Day Worked: _____

ELIGIBILITY FOR REFUND: A MEMBER MUST BE FULLY VESTED AND HAVE NOT WORKED MORE THAN
(break in service) A TOTAL OF 350 HOURS IN THE LAST PLAN YEAR

A: Contributions to 12/31/92

_____ All paid in Cash

_____ All Transferred to my RRSP
(T2151E Form must be completed)

_____ Transfer to "Locked-In" RRSP
(T2151E, Lock-In Form must be completed)

C: Voluntary from 01/01/04

_____ All paid in Cash

_____ All Transferred to my RRSP
(T2151E Form must be completed)

B: Contributions from 01/01/93
See "Withdrawal from Plan" **

1) Refund less than Small Pension Account Value
[Proof of birth required for this option]

_____ Cash

_____ Transfer to RRSP
(T2151E Form must be completed)

_____ Transfer to "Locked-In" RRSP
(T2151E, Lock-In Form must be completed)

2) Refund greater than Small Pension Account Value

_____ Transfer to "Locked-In" RRSP
(T2151E & Lock-In Form must be completed)

_____ Transfer to Life Income Fund
(T2151E, Lock-In Form & Form 3 must be completed)

* A Locked-In RRSP/Life Income Fund is a Registered Plan from which you cannot withdraw. This money will provide you with a monthly income upon retirement.

THE TRUSTEES OF THE PLAN STRONGLY RECOMMEND THAT MEMBERS SEEK INDEPENDENT FINANCIAL ADVICE PRIOR TO RETIRING [WITHDRAWING] FROM THE PLAN.

**** (#B1) Withdrawing from the Plan after December 17, 1999**

For those members who are withdrawing from the Plan *after* December 17, 1999 – if the Post 1992 Contributions with interest are less than 20% or 1/12th of 10% of the YMPE, (Small Pension less than account value) then these funds do not have to be Locked-In.

Dated

Member's Signature

Return *all* completed form(s) to above address
Please include copy of Birth Certificate or Baptismal Papers