



**REQUEST FOR ELECTRONIC FUNDS  
TRANSFER OF PENSION PAYMENTS/JOINT ACCOUNTS**

|                      |              |   |
|----------------------|--------------|---|
| REFERENCE NO.        | PENSION PLAN | NEW <input type="checkbox"/><br>CHANGE <input type="checkbox"/> |
| NAME: LAST           | FIRST        | INITIAL   |
| ADDRESS              |              |   |
| CITY                 | PROVINCE     | POSTAL CODE   |
| SOCIAL INSURANCE NO. |              |   |

I HEREBY AUTHORIZE AND DIRECT CIBC MELLON GLOBAL SECURITIES SERVICES (CIBC MELLON) TO DEPOSIT OR CAUSE TO BE DEPOSITED ANY AND ALL FUTURE PENSION PAYMENTS AS THEY COME DUE USING ELECTRONIC FUNDS TRANSFER TO MY ACCOUNT AT THE FOLLOWING FINANCIAL INSTITUTION:

|                            |              |
|----------------------------|--------------|
| FINANCIAL INSTITUTION NAME |              |
| ACCOUNT NO.                | ACCOUNT TYPE |

PLEASE PROVIDE A SAMPLE CHEQUE MARKED VOID OR HAVE YOUR FINANCIAL INSTITUTION COMPLETE THE FOLLOWING SECTION:

|  |            |             |
|--|------------|-------------|
| <b>THIS SECTION TO BE COMPLETED BY FINANCIAL INSTITUTION</b> |            |             |
| INST. NO.  | BRANCH NO. | ACCOUNT NO. |
| ADDRESS  |            |             |
| CITY   | PROVINCE   | POSTAL CODE |
| BRANCH VERIFICATION  |            |             |
| _____  |            | _____       |
| AUTHORIZED BRANCH SIGNATURE                                  |            | DATE        |

**ACKNOWLEDGMENT AND AGREEMENT**

I HEREBY AGREE AND ACKNOWLEDGE:

1. THAT ANY PAYMENTS MADE AFTER MY DEATH, OR PAID IN ERROR WHILE ALIVE, ARE TRUST FUNDS TO BE HELD, IN TRUST, FOR THE BENEFIT OF THE ABOVE-CAPTIONED PENSION PLAN;
2. THAT I MUST NOTIFY MY EMPLOYER OR CIBC MELLON OF ANY CHANGE IN THE ABOVE ACCOUNT INFORMATION;
3. THAT I MAY REVOKE OR MODIFY THESE INSTRUCTIONS IN WRITING AT ANY TIME, TO BE EFFECTIVE UPON RECEIPT OF THE SAME BY CIBC MELLON.

\_\_\_\_\_  
WITNESS

\_\_\_\_\_  
SIGNATURE

\_\_\_\_\_  
DATE

**PLEASE RETURN THIS FORM TO:**  
D.A. TOWNLEY & ASSOCIATES LTD  
101 – 4190 LOUGHEED HIGHWAY  
BURNABY, BC V5C 6A8

**TOLL FREE NUMBERS:**  
IN CANADA (ENGLISH) 1-800-663-1356  
FAX NUMBER 604-299-8136